



At Work for YOU!

MedChi House of Delegates Meeting November 5, 2022



2022 Accomplishments and Results

- Our brand is strong with social media results increasing
- Our strategic partnerships are solid and continue to expand
- We are building bench strength within the agency focusing on the future
- We introduced a new MedChi branded 401k plan for you!

- Commission revenues expected to exceed plan by 3%
- Favorable renewal activity with in-force policy count up 3%
- Expenses slightly under budget
- Investment revenues negatively impacted by current economy

- We have contributed over \$2 million in direct financial support to MedChi from 2018-21
- We have posted a cumulative \$525,000+ in retained earnings for the same period, increasing agency value by 24%



2023 Opportunities and Challenges

- Challenges
 - Merger/acquisition activities put business at risk
 - Post-COVID? resistance to change insurance programs
 - Guidelines and requirements for cyber insurance



Opportunities

- Service partnership with an outside med mal broker
- Cross-sell our existing book of business
- Increase target marketing efforts with strategic partnerships





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Thank you Dr. Ajrawat!!!!



